



# RIKHAV SECURITIES LTD

Growth, Returns and Security

Member: BSE • NSE • ICEX • DP : CDSL

## CONSENT LETTER FROM SYNDICATE MEMBER

06.07.2025

To,  
The Board of Directors  
Rukmani Devi Garg Agro Impex Limited,  
Plot No. 07, Bhama Shah Mandi,  
Anantpura, Kota, Rajasthan, 324005  
Mobile: + 91 7891517187  
Website: [www.rdgagro.com](http://www.rdgagro.com)

Dear Sir/ Madam,

**Sub: Public Issue of upto 25,00,000 Equity shares having face value of Rs. 10 each (the "Issue") of Rukmani Devi Garg Agro Impex Limited (the "Company" or the "Issuer")**

We, Rikhav Securities Ltd, do hereby consent to act as Syndicate Member to the Issue and to our name being inserted as Syndicate Member to the Issue in the Updated Red Herring Prospectus/ Red Herring Prospectus/Prospectus to be filed with the stock exchange(s), Securities and Exchange Board of India, and the Registrar of Companies, Jaipur (the "ROC"), and any other documentation which the Company may release in connection with the proposed Issue.

We further confirm the following information in relation to us is true and correct and consent to the disclosure of such information in the above-mentioned issue documents or any other documents issued in connection with the Issue:

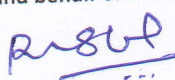
Name	Rikhav Securities Limited
Correspondence Address:	B/501-502, O2 Commercial Building, Asha Nagar, Mulund (W), Mumbai - 400080, Maharashtra, India
Tel No.:	022-69078200/300
E-mail:	<a href="mailto:info@rikhav.net">info@rikhav.net</a>
Website:	<a href="http://www.rikhav.net">www.rikhav.net</a>
Investor Grievance E-mail:	<a href="mailto:info@rikhav.net">info@rikhav.net</a>
Contact Person:	Mr. Hitesh H Lakhani
SEBI Registration No.:	INZ000157737

We enclose a copy of our registration certificate and declaration regarding our registration with the SEBI in the required format (Annex.- A). We confirm that we are registered with the SEBI and that our registration is valid as on date of this letter and that we have not been prohibited by the SEBI to act as an intermediary in capital market issues.

We also authorise you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the ROC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking you,

For and behalf of Rikhav Securities Ltd

  
Authorized Signatory

Name: Mr. Rajendra N Shah  
Designation: Director



Place: Mumbai

Encl.: As above

Registered Office: 922 - A, 9 Floor, P.J. Towers, Dalal Street, Fort, Mumbai 400 001, Maharashtra, India.

Corporate Office: B - Wing, Office No. 501 & 502, O2 Commercial Building, Asha Nagar Park Road, Mulund West, Mumbai - 400 080,

Maharashtra, India. • Tel.: 022-69078300 • Email: [investor@rikhav.in](mailto:investor@rikhav.in)/[info@rikhav.net](mailto:info@rikhav.net) • Web: [www.rikhav.net](http://www.rikhav.net) • GSTIN: 27AADCR3067Q1ZS

CIN: L99999MH1995PLC086635 • DEPOSITORY PARTICIPANT ID: 12051500 • DPSEBI REG.NO. IN-DP-CDSL-417-2007

NSE MEMBERSHIP NO. 12804 / BSE: CLEARING NO. 3174 • SEBI REG. NO. INZ000157737





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Annexure - A

TO WHOMSOEVER IT MAY CONCERN

Sub: Proposed public issue (the "Offer") of equity shares of Rs. 10 each (the "Equity Shares") of Rukmani Devi Garg Agro Impex Limited (the "Company" or the "Issuer")

1. Registration Number:	INZ000157737
2. Date of registration / renewal of registration:	September 29, 2017
3. Date of expiry of registration:	Valid until it is suspended or cancelled in accordance with the regulations
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting the entity from acting as the 'Syndicate Member'	N0
6. Any enquiry/investigation being conducted by SEBI:	Adjudicating order dated 29.11.24 bearing reference no: Order/AS/VC/2024-25/31028-31031 passed in the matter of Rikhav Securities Ltd.
7. Period up to which registration/ renewal fees has been paid:	NA
8. Details of any penalty imposed	Rs.10 Lakhs* (Rupees Ten lakhs only) paid under protest, towards penalty imposed by Adjudicating officer, SEBI.

We shall immediately intimate the Company of any changes, additions or deletions in respect of the matters covered in this certificate till the date when the securities of the Issuer, offered, issued and allotted pursuant to the Issue, are traded on the Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the listing and trading of the Equity Shares on Exchange.

For, Rikhav Securities Limited

Authorized Signatory

Name: Mr. Rajendra N Shah

Designation: Director



**Registered Office:** 922 - A, 9 Floor, P.J. Towers, Dalal Street, Fort, Mumbai 400 001, Maharashtra, India.

**Corporate Office:** B - Wing, Office No. 501 & 502, O2 Commercial Building, Asha Nagar Park Road, Mulund West, Mumbai - 400 080, Maharashtra, India. • **Tel.:** 022-69078300 • **Email:** investor@rikhav.in/info@rikhav.net • **Web:** www.rikhav.net • **GSTIN:** 27AADCR3067Q1ZS

**CIN:** L99999MH1995PLC086635 • **DEPOSITORY PARTICIPANT ID:** 12051500 • **DPSEBI REG.NO.** IN-DP-CDSL-417-2007  
**NSE MEMBERSHIP NO.** 12804 / **BSE: CLEARING NO.** 3174 • **SEBI REG. NO.** INZ000157737



प्ररूप घ  
FORM D

भारतीय प्रतिभूति और विनियम बोर्ड  
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टॉक दलाल और उप-दलाल) विनियम, 1992  
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0000374

(विनियम 6 तथा 10ब / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र  
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए  
In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

RIKHAV SECURITIES LIMITED  
Trade Name: RIKHAV SECURITIES LIMITED  
Office No. 922-A, 9th Floor, P.J. Tower,  
Dalal Street  
MUMBAI  
MAHARASHTRA  
400001

को प्रतिभूतियों में क्रय, विक्रय या ब्यौहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।

as a

Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s) / clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आबंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: INZ000157737

यह प्रमाणपत्र तब तक विधिमान्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।  
This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.



तारीख / Date: September 29, 2017

आदेश द्वारा / By order  
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से  
For and on behalf of Securities and Exchange Board of India

SURABHI GUPTA

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

